# WEBSITE USER GUIDE

#### JUN 2023

#### Patient Safety Monitoring & International Laboratory Evaluation

 psmlle

 safety-quality-results

pSMILE is a contractual resource at Johns Hopkins University designed to evaluate and develop the capability of laboratories to participate in the National Institute of Health (NIH) - Division of AIDS (DAIDS) supported prevention, vaccine and therapeutic clinical studies conducted in developing countries; and ensure the integrity and reliability of tests for monitoring patient safety.

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### website user guide

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#### PUBLIC ACCESS

The pages described in this section of the user guide are open and available to the public at <a href="https://psmile.org">https://psmile.org</a>.

#### Homepage

All users, including casual visitors, have access to all of the links displayed on the main navigation of the home page except the "Site Labs" link. The Site Labs pages contain confidential evaluation information for participating laboratories.



Scroll down on the Homepage to see the Quick Links, links to Additional Resources and the Access Request form.



#### Resources

The Resources section of the site contains documents, forms, templates and links that are open for public use. These documents are provided by the pSMILE group, our participating partner organizations, labs and networks.



Click the navigation button "**Resources**" to explore all of the resource documents that are available from the pSMILE website.

	pSMILE		Categories
	SAFETT QUALITY RESULTS		Resources are
Home Resources			cateaorized
You are here: Home / Resource	ces		by topic. Also
Disclaimer	Resources		the search
This page is in	Accreditation and Assessment		capabilities
documents are	Customer Service		have been
intended as examples and may be freely	Documents and Records		
distributed. We	🗅 Equipment		ennancea to
comments, and items	Facilities & Safety		make it easier
for submission.	Information Management		for you to find
smile@jhmi.edu.	Occurrence Management		, what you
	Organization		what you
Plone Help	Personnel Processes		need.
	Process Control		
Quick Links	Process/Performance Improvement		
About pSMILE	Purchasing and Inventory Management		
Site Labs People	SMILE Resources		
Organizations Contact Us	Translation Resources		
Plone Help		Site Map	Accessibility Contact
		Search Sit	e Search



General EQA Documents
<ul> <li><u>Related Items Stored in Other Folders</u></li> <li><u>EQA checklist</u></li> <li><u>EQA checklist</u></li> </ul>
Addit Reference - EQA Section - Excer - EQA checklist Proficiency Testing Policy. Audit Reference: EQA
Alternative Proficiency Assessment Policy. Audit reference: EQA Section
Proficiency Testing SOP Example Audit reference: EQA Section
General Investigation Form Guidleline v2.1 Audit reference: EQA Section
Microbiology Investigation Form Guidleline. V2.1 Audit Reference: External Quality Assurance
Alternative Proficiency Assessment Policy Audit Reference - EOA Section
<u>Guidelines for Manual EQA Evaluations-Chemistry</u> Audit Reference - External Quality Assurance (EQA) - SOP for the manual evaluation
Chemistry Manual Evaluation Template External Quality Assurance (EQA) - Excel template for manual evaluation of CAP a

All resource documents available from pSMILE are intended as examples and may be freely distributed. pSMILE welcomes user suggestions, comments, and items for submission.

#### **Contact Us**

For questions, inquiries or suggestions, you can contact pSMILE at <u>smile@jhmi.edu</u> or you can click the Contact Us link in the main navigation.



This will open page with the below form that will send email to the appropriate SMILE personnel. Enter the required information, whatever feedback that you may have and hit "Send Feedback".

#### Give us your Feedback

For questions, issues or suggestions, please contact us by Clicking Here or complete the form below:

Name - not required

Email Address - not required

Subject

Feedback

Enter Text from Below



Send Feedback

You can leave the name and email address fields blank if you prefer to send anonymous comments but, if you would like a response to your feedback or questions, you need to at least put your email address.

#### The pSMILE Team

Click on the "Our Team" tab to see the people that make the pSMILE program work.



Click on the Bio button to see a short Biographical Sketch. Anne Leach BS, MT(ASCP)

#### 🔜 Anne Leach

Anne Leach, BS, MT(ASCP) is the Project Manager at pSMILE. She has over 30 years of experience in the Clinical Laboratory with an emphasis in Chemistry. She began her career at SMILE in 2007 as an International QA/QC Coordinator and assumed the leadership of the project in 2017. Anne is a graduate of the University of Nebraska and holds a Bachelor of Science degree in Medical Technology. She is ASCP registered as a Medical Technologist.

#### **Partners**

 About
 Site Labs
 Resources
 Our Team
 Partners
 Contact Us

 Click the navigation button "Partners" to view the names of the agencies and organizations that collaborate with pSMILE in this program.
 Image: Contact Us

 National Institutes of Health (NIH)
 +

 National Institute of Allergy and Infectious Disease (NIAID)
 +

 Division of Acquired Immunodeficiency Syndrome (DAIDS)
 +

A list of our collaborative partners is displayed on the page. Click on the plus sign next to their name to see more information.

National Institutes of Health (NIH)

## National Institutes of Health

A part of the U.S. Department of Health and Human Services, NIH is the largest biomedical research agency in the world. NIH's mission is to seek fundamental knowledge about the nature and behavior of living systems and the application of that knowledge to enhance health, lengthen life, and reduce illness and disability. Go to site

Links are provided to the Websites of the organizations listed.

#### AUTHORIZED ACCESS

As stated earlier, access to the Site Labs section is restricted to authorized users.

A Site Lab is any participating lab that is performing External Quality Assurance (EQA). The Site Labs section is a secured section of the web site which provides access to documents and laboratory information that are specific to a participating laboratory. Site Lab information is posted and maintained by the SMILE operations staff.

Parts of the web site may only be used by pSMILE staff, DAIDS staff, designated DAIDS grantees, contractors, subcontractors and other groups explicitly authorized by DAIDS. Your access to Site Labs will be restricted to those labs for which you have been authorized by the pSMILE site administrator.

#### How Can I Get a Login ID

If you believe that you have a legitimate need to access the laboratory evaluations, you may petition pSMILE for access by clicking on "REQUEST ACCESS" next to the login button in the upper right corner of the screen.



Re	equ	est Access to pSMILE	Enter all of the required informatic
First Name	1	John	in the form and hit Submit.
Last Name	1	Doe	First Name
E-Mail		jdoe@abccompany.org	Last Name     E-mail
Affiliation	i	Laboratory Staff 🔹	Address
Reason for Request	1	Need Access to <u>pSMILE</u> lab data	Reason for     Request     CAPTCHA
Verify		CAPTCHA TEXT	Security Tex
	1	CAPTCHA TEXT	
		SUBMIT 🖌 CANCEL 🗙	

Once you click "REQUEST ACCESS" you will be taken to the New User Registration form.

You will receive an email within a week's time letting you know if you were Granted or

Denied access to Site Lab information. If you received an email stating that you are not able to be set up on the open Resources section is still available to you! If you believe that you were denied access in error, you our Feedback Form mentioned above in the Contact Us section, and someone will assist you.

#### **First Login**

After you are granted access to restricted information you will receive a confirmation email from a pSMILE coordinator containing your permanent user id and a temporary password. See example below. Follow the instructions in the email to navigate to psmile.org.

Your registration is now complete.

Username: jdoe Password: 4cc3ssGr4nt3d

To Login click here or copy this url into your address window "http://www.psmile.org/login.cfm".

Once you are logged in, please change your password to something that you will remember.



- Click on Login Dropdown
- Enter your username
- Enter your password.

You will be re-directed to a page where you will be required to change your password. Enter your temporary password in "Old Password" field. Enter your new password in the "New Password" field and confirm it by re-entering the new password in the "Confirm Password" field. Hit Submit.

	Thank	c you.
	All Fields ar	e Required
Old Password:	1	
New Password:	•	
Confirm Password:	•	

Once this process is complete you will be taken to the homepage.

#### How Do I Access EQA Documents for a Site Lab?

Once you've logged in, click on "Site Labs".

Labs	
Select a Country to Begin: Botswana	Once on the Site Labs page, you will be asked to select a country. Only the countrie that house labs which you are authorized to
Select a Laboratory: BHHRL	<ul> <li>view will be available as options.</li> <li>Click on the Country to proceed.</li> <li>A list of available Labs will appear</li> </ul>
Select a Category: Proficiency Testing Records	<ul><li>Select one.</li><li>A list of available Documents. Select one.</li></ul>
Select Year: 2016	<ul> <li>A list of available Years. Select on</li> <li>Finally a list of documents for that year, category and lab will be shown.</li> </ul>
Click icon to download BHHRL EQA Summary RHHRL EQA Summary	<ul><li>that is available for download.</li><li>Click on the document name or icon download.</li></ul>

#### How Do I Access Electronic IRs for a Site Lab?



After Logging in, scroll down on the homepage until you see QUICK LINKS (figure 1)

You'll be taken to a page where you can access all of the open IRs for your labs. (figure 2)

Figure 1 - Quick Links Navigation

#### **OPEN INVESTIGATIONS**

Key: Investigation Report (IR) open > 90 days

Investigations			
Laboratory SORT BY HID	PNL/LC TB	Survey	
This networks's IRs:			T

Figure 2 - Electronic IRs

#### How Do I Access Exceptions Lists for a Site Lab?



After Logging in, scroll down on the homepage until you see QUICK LINKS (figure 3)

You'll be taken to a page where you can access the Exceptions list for your labs. (figure 4)

Figure 3 - Quick Links for Exceptions

EXCEPTION	NS LIST	
Track Lab Exce See <u>bottom of page</u> for Hover over table head	eption Status r keys for initials and abbreviations. lers for definitions.	
2023 Current	2023 Archive 2022 Archive	
	Network & DAIDS Review	+
Analyte D Not	Date of Performance History Provider & Last Investigation Investigation pSMILE No Survey Received Status Brazil:	les Network
Figure 4 - Excep	otions List	

#### Need to Change My Password

Once you are logged in, click on the Down Arrow next to the Welcome Message in the upper right hand corner of the website. Click "Change Password" in the dropdown.

C+Welcome	e rodjuliusutfcc 🗕
	Change Password
Us	Logout

You will be re-directed to a page where you will be able to change your password. Enter your current password in "Old Password" field. Enter your new password in the "New Password" field and confirm it by re-entering the new password in the "Confirm Password" field. Hit Submit.

	All Fields are Required
Old Password:	
New Password:	
Confirm Password:	
	SUBMIT 🖌 CANCEL 🗙

Users will be required to change their password on a regular basis.

#### **Forgot My Password**

If you have forgotten your password you can reset it by clicking on the Forgot Password link found in the Login drop down.



After you click "Forgot Password," you will be taken to a form where you will enter your username and the email address that you used at registration. If the username and email address are on file, a new temporary password will be sent to that email address.

Login using that temporary password and then use the "Change Password" form to reset it.

	Forgot My Password
User Name:	
1	Username
Email	Address:
$\bowtie$	E-mail Address
RES	For $\checkmark$

#### Forgot Login Information or Other Issues

If you forgot your login information, or are experiencing other issues, you can contact pSMILE with the form mentioned in the "Contact Us" section.